

Assistive Technology Trial Use Plan

Date of Trial Period Planning: _____

Individual Data

Name _____
Phone _____
Email _____
Address _____

Case Coordinator(s) _____

Date of Birth _____ CA _____

Disability _____

ISP Date _____

Medicaid ID# _____

Medical Diagnosis _____

Social Security # _____

DHS # _____

Day Program _____

Vocational Case Manager _____

Day Program Address _____

Day Program Phone _____

Fax _____

Team Members

AT Extended Assessment Coordinator

Name _____
Title _____
Phone _____
Email _____

Other Team Members

Name _____ Title _____
Phone _____
Email _____

Name _____ Title _____
Phone _____
Email _____

Name _____ Title _____
Phone _____
Email _____

Name _____ Title _____
Phone _____
Email _____

Overall Goal for Device Use

Goal for Use of the Device:

How will we know if the trial is successful?

What level of change is reasonable to expect during the trial period?

How will we know if the trial is not working (What criteria will we use to stop)?

Customary Environments Where Devices Will Be Used

1. Environment: _____
Tasks: _____
Person responsible for implementation: _____
Days to be used: _____
Times to be used: _____
2. Environment: _____
Tasks: _____
Person responsible for implementation: _____
Days to be used: _____
Times to be used: _____
3. Environment: _____
Tasks: _____
Person responsible for implementation: _____
Days to be used: _____
Times to be used: _____

Specific Devices For Trial

Device #1

Date of trial Initiation _____ Minimum length of trial period _____
Device trial review date _____
Source of Device for Trial _____
Contact person for technical assistance for trial _____
Manufacturer: _____ Manufacturer technical assistance number _____
Comments _____

Device #2

Date of trial Initiation _____ Minimum length of trial period _____
Device trial review date _____
Source of Device for Trial _____
Contact person for technical assistance for trial _____
Manufacturer: _____ Manufacturer technical assistance number _____
Comments _____

Device #3

Date of trial Initiation _____ Minimum length of trial period _____
Device trial review date _____
Source of Device for Trial _____
Contact person for technical assistance for trial _____
Manufacturer: _____ Manufacturer technical assistance number _____
Comments: _____

Trial Period Summary

(To be completed at the end of the assessment)

- ☐ How did the individual's performance change when using the devices?

- ☐ How did this person like using each device? Did the s/he prefer one of the devices?

- ☐ What are the advantages of using the devices?

- ☐ What are the disadvantages of using the devices?

- ☐ How long can the individual be expected to use the devices?

Team Recommendation: